

Valuation

Fully-Populated Valuation Models for Financial Advisors and Institutions

We offer institutional and financial-advisor members fully-populated discounted cash-flow models that contain three years of historical financial data and five years of future forecasts. Institutional and financial-advisor members can access models on companies spanning our entire stock coverage universe to evaluate future estimates, or alter key inputs to generate a customized fair value estimate. Individual members can purchase our DCF valuation model template to learn the in's and out's of the valuation process.

Our enterprise free cash flow valuation model is academically sound and professionally-tested and includes a three stage process, with fading returns on new invested capital to a company's cost of capital over time. Come take one for a test drive and discover Valuentum's proprietary user interface, where we minimize the number of inputs required to achieve informed results.

We value access to fully-functioning DCF models at much more than we charge, but we're offering this feature for a fraction of that cost. *And we really do mean a fraction!* Institutional and financial advisor members can get immediate access to the models for just \$49.99 per month. [Sign Up for a Financial Advisor Membership Today](#) or [Contact Sales for Institutional Pricing](#). Thank you for your interest.

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Valuentum has developed a user-friendly, discounted cash-flow model that you can use to value any operating company that you wish. [Click here to buy this individual-investor-friendly model now!](#) It could be the best investment you make.

	Fiscal Year	2007	2008	2009	2010	2011
INCOME STATEMENT						
<small>This is where a lot of data entry occurs in a DCF model—the historicals. Valuentum follows, however, can look forward to version 2 of this model, where all of the historical data entry will be taken care of for them. Nonetheless, the format of this data is user-friendly and conforms to that of www.marketwatch.com. The data for your company can be retrieved by entering in the ticker in the top corner at www.marketwatch.com and selecting 'financials' once the company page appears. All yellow cells should be entered appropriately. Note: Marketwatch lists their data from newest to oldest, while the data below must be entered from oldest to newest. Also, it is paramount that row 151 (Total Net Income) matches that exactly of Total Net Income disclosed on Marketwatch. If you have any questions on how to populate this section, please email bram@valuentum.com.</small>						
in millions of currency units						
Total Revenue		24,006	32,479	42,905	65,225	103,382
Total Revenue, YoY%			35.3%	32.1%	52.0%	58.5%
Revenue Upside		24,006	32,479	42,905	65,225	110,440
Revenue Downside		24,006	32,479	42,905	65,225	96,324
Cost of Goods Sold (Sales) w/ Depreciation		15,852	21,334	25,683	39,541	61,474
Cost of Goods Sold, % of Total Revenue		66.0%	65.7%	59.9%	60.6%	59.5%
Gross Margin		8,154	11,145	17,222	25,684	41,907
Gross Margin %		34.0%	34.3%	40.1%	39.4%	40.5%
Selling, General & Administrative Expenses (SG&A)		2,963	3,761	4,149	5,517	8,577
Selling, General & Administrative Expenses, % of Total Revenue		12.3%	11.6%	9.7%	8.5%	8.3%
Total Other Operating Expenses (including R&D), ex unusual items		782	1,109	1,333	1,782	2,770
Other Operating Expenses (including R&D), ex unusual items, % of Total Revenue		3.3%	3.4%	3.1%	2.7%	2.7%
Depreciation - already included in operating expenses above		317	473	734	1,027	1,628
Depreciation, % of Total Revenue		1.3%	1.5%	1.7%	1.6%	1.6%
Depreciation, YoY % Growth			49.2%	55.2%	39.9%	58.5%

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